

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name HireX, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 30-0944387

4. Debtor's address

Principal place of business

1411 Broadway

Number Street

6th Floor

New York NY 10018

City State ZIP Code

New York County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor HireX, Inc.
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

5613

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes.

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

Debtor _____ Relationship _____

District _____ When _____

List all cases. If more than 1, attach a separate list.

Case number, if known _____ MM / DD / YYYY

Debtor HireX, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor HireX, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2025
MM / DD / YYYY

☒ /s/ Ayush Janwaar

Signature of authorized representative of debtor

Ayush Janwaar

Printed name

Title President

18. Signature of attorney

☒ /s/ Douglas Pick

Signature of attorney for debtor

Date 02/07/2025

MM / DD / YYYY

Douglas Pick

Printed name

Pick & Zabliski LLP

Firm name

369 Lexington Avenue 12th Floor

Number Street

New York City

City

NY

State

10017

ZIP Code

(212) 695-6000

Contact phone

dpick@picklaw.net

Email address

1743996

Bar number

NY

State

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

In re: HireX, Inc.

Chapter 11 (Subchapter V)
Case No. 25-

Debtor.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Ayush Janwaar, declare under penalty of perjury that I am the President of HireX, Inc., a Delaware corporation (the "Corporation"), and that on February 7, 2025, the following resolution was duly adopted by the Directors of the Corporation:

"Whereas, it is in the best interest of the Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Subchapter V of Chapter 11 of Title 11 of the United States Code;

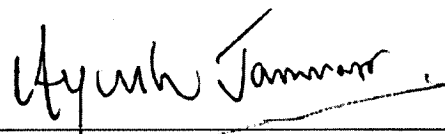
Be It Therefore Resolved that Ayush Janwaar, President of the Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a bankruptcy case under Subchapter V of Chapter 11 on behalf of the Corporation; and

Be It Further Resolved, that Ayush Janwaar, President of the Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Ayush Janwaar, President of the Corporation, is authorized and directed to employ the law firm of Pick & Zabicki to represent the Corporation in such bankruptcy case."

Executed on: February 7, 2025

Signed:


Ayush Janwaar, President

Fill in this information to identify the case:

Debtor name HireX, Inc.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 139,774.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 139,774.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+\$ 1,108,709.65

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 1,108,709.65

Fill in this information to identify the case:

Debtor name HireX, Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ResTech Global Solutions 7357 Woodbine Avenue Suite 313 Markham, Ontario (Canada), L3R6L3						190,000.00
2	BIG Data Tech LLC 2002 SW Sarazen Circle Apt. #14 Bentonville, AR, 72712						130,880.00
3	Cloud Infra IT Solutions Inc. 12300 Ford Road Suite B332 Dallas, TX, 75234						83,814.35
4	UNICA Group Inc. 5002 Lenker Street #202 Mechanicsburg, PA, 17050						79,296.00
5	Strategic Resources International Inc. 777 Washington Road Suite 2 Parlin, NJ, 08859						74,780.00
6	Soya Solutions LLC 5575 Whitestone Terrace Powell, OH, 43065						66,528.00
7	LinkPro Technologies Inc. 4324 N. Beltline Road C201 Irving, TX, 75038						62,800.00
8	Saxon Global, Inc. 1320 Greenway Drive Suite 660 Irving, TX, 75038						38,420.00

Debtor HireX, Inc.
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Cedent Consulting Inc. 6847 Communications Parkway Suite 710 Plano, TX, 75024						37,800.00
10	Racedog Technologies 8522 Cotter Street Lewis Center, OH, 43035						35,840.00
11	Core IT Tech Inc. 405 TX -121 Bypass Suite A250 Lewisville, TX, 75067						33,760.00
12	Unified Tech Group 6001 N. Adams Road Suite 155, Floor 1 Bloomfield Hills, MI, 48304						29,280.00
13	TechArch Solutions LLC 7055 Ashford Manor Way Cumming, GA, 30040						23,318.50
14	Namo Technologies 5525 N MacArthur Blvd. #560 Irving, TX, 75038						21,905.00
15	Intelli Platforms Inc. 196 Princeton Highstown Road Building 1B, Suite 5 Princeton Junction, NJ, 08550						21,120.00
16	IT Rysources Inc. 38345 W. 10 Mile Road Suite 345 Farmington, MI, 48335						20,586.00
17	Claire Britt Watson 34 Hett Avenue Staten Island, NY, 10306						20,130.00
18	Sethuka Global Inc. 562 Theodore Circle Harleysville, PA, 19438						16,800.00
19	Leanspike Inc. 222 W Las Colinas Blvd. Suite 1650E, #1684 Irving, TX, 75039						15,240.00
20	Datanormus LLC 517 Route 1 South Suite 1020 Iselin, NJ, 08830						14,516.00

Fill in this information to identify the case:

Debtor name HireX, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America

Checking

7 2 3 5

\$ 1,000.00

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,000.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

Debtor HireX, Inc.
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>144,827.00</u>	-	<u>14,700.00</u>	= →	\$ <u>130,127.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>8,647.00</u>	-	<u>0.00</u>	= →	\$ <u>8,647.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 138,774.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value **Current value of debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor HireX, Inc.
Name _____ Case number (if known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor HireX, Inc.
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor HireX, Inc.
Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor HireX, Inc.
Name _____

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1441 Broadway, 6th Floor New York, NY 10018 (Office)	License	\$ _____	_____	Unknown \$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets "HireX " Trademark	\$ _____	_____	Unknown \$ _____
61. Internet domain names and websites See continuation sheet	0.00 \$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor HireX, Inc.
Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ Total face amount — _____ doubtful or uncollectible amount = ➔ \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor HireX, Inc.
Name _____ Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 138,774.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 139,774.00	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	139,774.00	\$ 139,774.00

Debtor 1 HireX, Inc.
First Name Middle Name Last Name Case number (if known)

Continuation Sheet for Official Form 206 A/B

61) Internet domain names and websites

General description Net book value Valuation method Current value

www.hirexcare.com Unknown

www.hirexcorp.com Unknown

Fill in this information to identify the case:

Debtor name HireX, Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor,

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor HireX, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Total claim

Priority amount

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Debtor

HireX, Inc.

Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Abhishek Singh
c/o HireX Inc.
1411 Broadway, 6th Floor
New York, NY 10018

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:**Amount of claim**

\$ 10,000.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.2 Nonpriority creditor's name and mailing address

Alliance Global Communications
666 Plainsboro Road
Suite 1385
Plainsboro, NJ 08536

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 1,191.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.3 Nonpriority creditor's name and mailing address

Alpha Consulting Technology Inc.
5694 Bay View Drive
Seminole, FL 33772

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 2,520.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.4 Nonpriority creditor's name and mailing address

BIG Data Tech LLC
2002 SW Sarazen Circle
Apt. #14
Bentonville, AR 72712

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 130,880.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.5 Nonpriority creditor's name and mailing address

Cedent Consulting Inc.
6847 Communications Parkway
Suite 710
Plano, TX 75024

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 37,800.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.6 Nonpriority creditor's name and mailing address

Central Business Solutions Inc.
37600 Central Court
Suite 214
Newark, CA 94560

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 397.50

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. 7 Nonpriority creditor's name and mailing addressClaire Britt Watson
34 Hett Avenue
Staten Island, NY 10306

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 20,130.00

Basis for the claim:

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. 8 Nonpriority creditor's name and mailing addressCloud Infra IT Solutions Inc.
12300 Ford Road
Suite B332
Dallas, TX 75234

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 83,814.35

Basis for the claim:

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. 9 Nonpriority creditor's name and mailing addressCore IT Tech Inc.
405 TX -121 Bypass
Suite A250
Lewisville, TX 75067

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 33,760.00

Basis for the claim:

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. 10 Nonpriority creditor's name and mailing addressDatanormus LLC
517 Route 1 South
Suite 1020
Iselin, NJ 08830

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 14,516.00

Basis for the claim:

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. 11 Nonpriority creditor's name and mailing addressDhalite Inc.
12 Lincoln Blvd.
103B
Emerson, NJ 07630

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 480.00

Basis for the claim:

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor

HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3.¹² Nonpriority creditor's name and mailing addressDonte Tyree Brisbon
12 Estates Court 5410
Pikesville
Pikesville, MD 21208**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 7,200.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.¹³ Nonpriority creditor's name and mailing addressEvanceBackcheck Inc.
507 Weston Ridge Drive
Naperville, IL 60563**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 1,029.25

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.¹⁴ Nonpriority creditor's name and mailing addressFranklin Infotech Inc.
700 Market Street
#204
Cedar Park, TX 78613**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 13,824.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.¹⁵ Nonpriority creditor's name and mailing addressHoneysys LLC
9980 S 300 W
Suite 200
Sandy, UT 84070**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 5,000.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.¹⁶ Nonpriority creditor's name and mailing addressInteli Platforms Inc.
196 Princeton Highstown Road
Building 1B, Suite 5
Princeton Junction, NJ 08550**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 21,120.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3.17 Nonpriority creditor's name and mailing addressIT Rysources Inc.
38345 W. 10 Mile Road
Suite 345
Farmington, MI 48335**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 20,586.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.18 Nonpriority creditor's name and mailing addressKaizen Tek
#1 Lincoln Highway
Suite 10
Edison, NJ 08820**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 12,480.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.19 Nonpriority creditor's name and mailing addressKingston Technologies Inc.
2300 Valley View Lane
Suite 539
Irving, TX 75062**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 4,896.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.20 Nonpriority creditor's name and mailing addressLeanspike Inc.
222 W Las Colinas Blvd.
Suite 1650E, #1684
Irving, TX 75039**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 15,240.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3.21 Nonpriority creditor's name and mailing addressLinkPro Technologies Inc.
4324 N. Beltline Road
C201
Irving, TX 75038**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 62,800.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor

HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.****Amount of claim****3.²² Nonpriority creditor's name and mailing address**Namo Technologies
5525 N MacArthur Blvd.
#560
Irving, TX 75038**As of the petition filing date, the claim is:**
Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 21,905.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²³ Nonpriority creditor's name and mailing addressNitika Kohli
30-27 Heywood Avenue
Fair Lawn, NJ 07410**As of the petition filing date, the claim is:**
Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 8,000.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁴ Nonpriority creditor's name and mailing addressParamount Software Solutions Inc.
4030 Old Milton Parkway
Alpharetta, GA 30005**As of the petition filing date, the claim is:**
Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 10,000.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁵ Nonpriority creditor's name and mailing addressRacedog Technologies
8522 Cotter Street
Lewis Center, OH 43035**As of the petition filing date, the claim is:**
Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 35,840.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁶ Nonpriority creditor's name and mailing addressResTech Global Solutions
7357 Woodbine Avenue
Suite 313
Markham, Ontario (Canada) L3R6L3**As of the petition filing date, the claim is:**
Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 190,000.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Debtor

HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing addressSaxon Global, Inc.
1320 Greenway Drive
Suite 660
Irving, TX 75038**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 38,420.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁸ Nonpriority creditor's name and mailing addressSethuka Global Inc.
562 Theodore Circle
Harleysville, PA 19438**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 16,800.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁹ Nonpriority creditor's name and mailing addressSoftwareConcepts LLC
2340 E. Trinity Mills
#304
Carrollton, TX 75006**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 11,560.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³⁰ Nonpriority creditor's name and mailing addressSoya Solutions LLC
5575 Whitestone Terrace
Powell, OH 43065**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 66,528.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³¹ Nonpriority creditor's name and mailing addressStrategic Resources International Inc.
777 Washington Road
Suite 2
Parlin, NJ 08859**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 74,780.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor

HireX, Inc.
Name

Case number (if known)

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3. ³² Nonpriority creditor's name and mailing addressTech Brix Consulting Services Inc.
12280 Broadway Street
Unit 412
Pearland, TX 77584**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 1,312.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____**Last 4 digits of account number** _____**3. ³³ Nonpriority creditor's name and mailing address**TechArch Solutions LLC
7055 Ashford Manor Way
Cumming, GA 30040**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 23,318.50

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____**Last 4 digits of account number** _____**3. ³⁴ Nonpriority creditor's name and mailing address**Technology Insurance Associates LLC
225 Gordons Corner Road
Suite 2B
Englishtown, NJ 07726**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 2,006.05

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____**Last 4 digits of account number** _____**3. ³⁵ Nonpriority creditor's name and mailing address**UNICA Group Inc.
5002 Lenker Street
#202
Mechanicsburg, PA 17050**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 79,296.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____**Last 4 digits of account number** _____**3. ³⁶ Nonpriority creditor's name and mailing address**Unified Tech Group
6001 N. Adams Road
Suite 155, Floor 1
Bloomfield Hills, MI 48304**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 29,280.00

Basis for the claim:**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Date or dates debt was incurred _____**Last 4 digits of account number** _____

Debtor

HireX, Inc.

Name

Case number (if known)

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Archer & Greiner, P.C. 21 Main Street, Suite 353 Hackensack, NJ, 07601	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2.	The Posey Law Firm, P.C. 408 W. 11th 5th Floor Austin, TX, 78701	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Debtor

HireX, Inc.
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$ 0.00

5b. **Total claims from Part 2**

5b. + \$ 1,108,709.65

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$ 1,108,709.65

Fill in this information to identify the case:

Debtor name HireX, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest
Office/Client Service Agreement/License
State the term remaining
Month-to-Month
List the contract number of any government contract

Davinci Virtual, LLC
2150 South 1300 East
Suite 500
Salt Lake City, UT, 84106

2.2 State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

2.5 State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Fill in this information to identify the case:

Debtor name HireX, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1

☐ D
☐ E/F
☐ G

2.2

☐ D
☐ E/F
☐ G

2.3

☐ D
☐ E/F
☐ G

2.4

☐ D
☐ E/F
☐ G

2.5

☐ D
☐ E/F
☐ G

2.6

☐ D
☐ E/F
☐ G

Fill in this information to identify the case and this filing:

Debtor Name HireX, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2025
MM / DD / YYYY


x /s/ Ayush Janwaar

Signature of individual signing on behalf of debtor

Ayush Janwaar

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name HireX, Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other

\$ 156,000.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$ 4,748,016.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$ 8,707,865.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/DD/YYYY

Loan

\$ 10,000.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/DD/YYYY MM/DD/YYYY

\$ 0.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/DD/YYYY MM/DD/YYYY

\$ 0.00

Debtor HireX, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>See Attached SOFA Part 2, Question 3</u> Creditor's name		\$ <u>494,435.30</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor HireX, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____		_____	\$ _____
5.2. Creditor's name _____		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Inteli Platforms Inc. v. HireX Inc.</u>	Breach of Contract - Settled	NJ Superior Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number

MID-L-007111-2024

Case title	Court or agency's name and address	Status of case
7.2. _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number

Debtor HireX, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$ _____

Case title

Court name and address

Case number

Name

Date of order or assignment

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

\$ _____

\$ _____

Recipient's relationship to debtor

9.2. Recipient's name

\$ _____

\$ _____

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$ _____

Debtor HireX, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Pick & Zabicki LLP	\$15,000 Professional Retainer - \$3,000 Filing Fee & Expenses	02/05/2025	\$ 18,000.00
	Address			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____		_____	\$ _____
	Trustee			

Debtor HireX, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____		_____	\$ _____
	Address _____			
	Relationship to debtor _____			
	Who received transfer?		_____	\$ _____
13.2.	_____			
	Address _____			
	Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.		From _____ To _____
14.2.		From _____ To _____

Debtor HireX, Inc.
Name _____

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

- ☒ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan _____

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor HireX, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

Debtor HireX, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address

Location of the property

Description of the property

Value

\$ _____

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title

Court or agency name and address

Nature of the case

Status of case

Case number

Name

- ☐ Pending
☐ On appeal
☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name

Name

Debtor HireX, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.1. _____ Name		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.2. _____ Name		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. _____ Name		

Debtor HireX, Inc.
Name _____

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address

Dates of service

26a.1.

Name _____

From _____

To _____

Name and address

Dates of service

26a.2.

Name _____

From _____

To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1.

Name _____

From _____

To _____

Name and address

Dates of service

26b.2.

Name _____

From _____

To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1.

Name _____

Debtor HireX, Inc.
Name

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Shift Pixy

Name

4101 NW 25th Street, Miami, FL 33142

Name and address

26d.2.

Aker Business Inc.

Name

23019 Balcombe Drive, Novi, MI 48375

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor HireX, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ayush Janwaar	,	President and Shareholder	25
Manish Gupta	,	Treasurer and Shareholder	25
Abhishek Singh	,	Director and Shareholder	25
Ankur Singh	,	Chief Operating Officer and Shareholder	25

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____	_____	_____	
Relationship to debtor _____			

Debtor HireX, Inc.
Name

Case number (if known) _____

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2025
MM / DD / YYYY

x

/s/ Ayush Janwaar

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Printed name Ayush Janwaar

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Debtor Name HireX, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

17) Pension Contributions
Hirex401k Plan 30-0944387

Hirex Inc payment
Nov 01-2024 to Jan 31-2025

S No	Date	Party name	Amount	Bill No
1	Nov 1, 2024	Vidz Consulting Inc	\$ 3,000.00	A01/10/24
2	Nov 1, 2024	UNA HEALTH, INC	\$ 104.16	1586
3	Nov 4, 2024	IT RYSOURCES INC	\$ 6,000.00	09-24- Bashaboina (HI)
4	Nov 4, 2024	Donte Tyree Brisbon	\$ 7,600.00	7
5	Nov 4, 2024	Avyan Tech Services LLC	\$ 7,000.00	10
6	Nov 6, 2024	ResTech Global Solutions	\$ 10,000.00	674
7	Nov 8, 2024	Franklin Infotech Inc	\$ 7,672.00	FL241375
8	Nov 8, 2024	Claire Britt Watson	\$ 4,000.00	6
9	Nov 8, 2024	Avyan Tech Services LLC	\$ 6,920.00	10
10	Nov 8, 2024	IT RYSOURCES INC	\$ 5,680.00	09-24- Bashaboina (HI)
11	Nov 8, 2024	Payment to Vedamsoft Inc	\$ 4,160.00	VDS-3445
12	Nov 8, 2024	Namo Technologies	\$ 11,180.00	3550
13	Nov 8, 2024	IJH Consulting Corp	\$ 3,000.00	Hirex-IJH#102
14	Nov 12, 2024	Cedent Consulting Inc	\$ 13,800.00	5985
15	Nov 13, 2024	Vidz Consulting Inc	\$ 3,000.00	A01/11/24
16	Nov 14, 2024	UNICA Grorp Inc	\$ 5,384.00	HIR_2024_1485_Koushik
17	Nov 14, 2024	TechArch Solutions LLC	\$ 5,000.00	A1-Sep
18	Nov 14, 2024	Saxon Global Inc	\$ 5,000.00	76902
19	Nov 14, 2024	Claire Britt Watson	\$ 4,640.00	6
20	Nov 14, 2024	Business Needs Inc	\$ 2,916.76	FVS_01
21	Nov 14, 2024	Cloud Infra IT Solutions Inc	\$ 5,000.00	3378
22	Nov 19, 2024	YSL & Associates	\$ 5,155.00	20241016
23	Nov 19, 2024	Adorbs Inc	\$ 2,592.69	10451
24	Nov 19, 2024	2499915 Ontario Inc	\$ 3,000.00	002/2024
25	Nov 20, 2024	Dice	\$ 5,000.02	22158
26	Nov 26, 2024	Technology Insurance Associates LLC	\$ 500.94	45560
27	Nov 27, 2024	SixAxis LLC	\$ 10,000.00	90124
28	Nov 27, 2024	Consulting Support	\$ 13,864.50	TM_92- 2804785_12302035
29	Dec 2, 2024	UNA Health Inc	\$ 104.16	1823
30	Dec 2, 2024	10177270 Canada Inc	\$ 5,000.00	Checking Account
31	Dec 5, 2024	Hirex CANAM Private Limited	\$ 30,000.00	Export/24-25/007
32	Dec 6, 2024	Donte Tyree Brisbon	\$ 8,200.00	8
33	Dec 6, 2024	Claire Britt Watson	\$ 6,000.00	7
34	Dec 6, 2024	IT RYSOURCES INC	\$ 6,000.00	10-24-Bashaboina
35	Dec 11, 2024	TechArch Solutions LLC	\$ 5,720.00	A1-Sep
36	Dec 11, 2024	Claire Britt Watson	\$ 4,770.00	7
37	Dec 11, 2024	Cedent Consulting Inc	\$ 5,000.00	6012
38	Dec 11, 2024	Avyan Tech Services LLC	\$ 9,744.00	12
39	Dec 11, 2024	2499915 Ontario Inc	\$ 5,000.00	003/2024
40	Dec 11, 2024	Vidz Consulting Inc	\$ 5,000.00	A01/12/24
41	Dec 13, 2024	BIG Data Tech LLC	\$ 7,040.00	BIGData- Tech-Sep2023
42	Dec 13, 2024	Vedamsoft Inc	\$ 6,760.00	VDS-3469

43	Dec 13, 2024	Namo Technologies	\$ 5,400.00	3617
44	Dec 13, 2024	IJH Consulting Corp	\$ 5,000.00	Hirex-IJH#103
45	Dec 18, 2024	Theodore Drew and Associates, LLC	\$ 2,981.85	12221
46	Dec 18, 2024	UNICA Grorp Inc	\$ 5,000.00	HIR_2024_1485_Koushik
47	Dec 18, 2024	SixAxis LLC	\$ 8,400.00	90124
48	Dec 18, 2024	BIG Data Tech LLC	\$ 7,680.00	BIGData- Tech-Dec2023
49	Dec 18, 2024	IT RYSOURCES INC	\$ 6,702.00	10-24-Bashaboina
50	Dec 18, 2024	Cloud Infra IT Solutions Inc	\$ 5,000.00	3446
51	Dec 18, 2024	Vedamsoft Inc	\$ 5,000.00	VDS-3486
52	Dec 24, 2024	SOYA SOLUTIONS LLC	\$ 5,544.00	1010
53	Dec 24, 2024	Racedog Technologies	\$ 5,200.00	Srinivas_06302024
54	Dec 24, 2024	LinkPro Technologies Inc	\$ 10,000.00	110022
55	Dec 24, 2024	Consulting Support	\$ 11,464.00	TM_92-2804785_1230203 6
56	Dec 24, 2024	Inteli Platforms Inc	\$ 5,000.00	18591
57	Dec 24, 2024	Cedent Consulting Inc	\$ 8,200.00	6012
58	Dec 24, 2024	Vedamsoft Inc	\$ 6,440.00	VDS-3486
59	Dec 24, 2024	Namo Technologies	\$ 5,000.00	3617
60	Dec 27, 2024	Law Office of Z. Tan PLLC	\$ 1,000.00	523
61	Dec 27, 2024	Technology Insurance Associates LLC	\$ 500.94	45560
62	Dec 30, 2024	Dice	\$ 5,000.02	25529
63	Dec 31, 2024	UNA Health Inc	\$ 104.16	1909
64	Jan 2, 2025	Donte Tyree Brisbon	\$ 6,000.00	9
65	Jan 6, 2025	Hirex CANAM Private Limited	\$ 20,000.00	Export/24-25/008
66	Jan 7, 2025	IJH Consulting Corp	\$ 7,000.00	Hirex-IJH#104
67	Jan 13, 2025	Claire Britt Watson	\$ 9,225.00	8
68	Jan 14, 2025	TechArch Solutions LLC	\$ 7,236.00	A1--Nov
69	Jan 14, 2025	10177270 Canada Inc	\$ 7,000.00	104
70	Jan 14, 2025	2499915 Ontario Inc	\$ 7,000.00	003/2024
71	Jan 15, 2025	Cloud Infra IT Solutions Inc	\$ 4,480.00	0003446
72	Jan 21, 2025	Saxon Global Inc	\$ 7,684.00	76902
73	Jan 21, 2025	LEANSPIKE INC	\$ 5,000.00	080724
74	Jan 21, 2025	Inteli Platforms Inc	\$ 5,080.00	18591
75	Jan 22, 2025	Datanormus LLC	\$ 5,000.00	4038
76	Jan 24, 2025	Law Office of Z. Tan PLLC	\$ 4,000.00	526
77	Jan 27, 2025	Consulting Support	\$ 12,000.00	TM_92-2804785_1230203 7
78	Jan 27, 2025	Vidz Consulting Inc	\$ 7,000.00	A01/01/25
79	Jan 28, 2025	Technology Insurance Associates LLC	\$ 500.94	45560
80	Jan 31, 2025	UNA Health Inc	\$ 104.16	1950
			\$ 494,435.30	

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

In re: HireX, Inc.

Chapter 11 (Subchapter V)
Case No. 25-

Debtor.

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Fed. R. Bankr. P. 1007(a)(1) and 7007.1, the undersigned states that no corporation directly or indirectly owns 10% or more of any class of equity interests in debtor HireX, Inc.

Dated: New York, New York
February 7, 2025

PICK & ZABICKI LLP
Counsel to the Debtor

By: _____

Douglas J. Pick, Esq.
369 Lexington Avenue, 12th Floor
New York, New York 10017
(212) 695-6000

United States Bankruptcy Court

IN RE:

Case No. _____

HireX, Inc.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Ayush Janwaar ,	25	Common stockholder
Manish Gupta ,	25	Common stockholder
Abhishek Singh ,	25	Common stockholder
Ankur Singh ,	25	Common stockholder

United States Bankruptcy Court

Southern District of New York

In re HireX, Inc.

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 15,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 565.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/07/2025

Date

/s/ Douglas Pick, 1743996

Signature of Attorney

Pick & Zabicki LLP

Name of law firm

369 Lexington Avenue
12th Floor
New York City, NY 10017

United States Bankruptcy Court
Southern District of New York

In re: HireX, Inc.

Case No.

Chapter 11

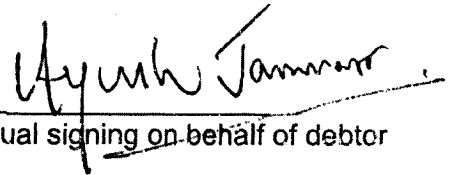
Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 02/07/2025

/s/ Ayush Janwaar



Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor

Abhishek Singh
c/o HireX Inc.
1411 Broadway, 6th Floor
New York, NY 10018

Davinci Virtual, LLC
2150 South 1300 East
Suite 500
Salt Lake City, UT 84106

Alliance Global Communications
666 Plainsboro Road
Suite 1385
Plainsboro, NJ 08536

Dhalite Inc.
12 Lincoln Blvd.
103B
Emerson, NJ 07630

Alpha Consulting Technology Inc.
5694 Bay View Drive
Seminole, FL 33772

Donte Tyree Brisbon
12 Estates Court 5410
Pikesville
Pikesville, MD 21208

Archer & Greiner, P.C.
21 Main Street, Suite 353
Hackensack, NJ 07601

EvanceBackcheck Inc.
507 Weston Ridge Drive
Naperville, IL 60563

BIG Data Tech LLC
2002 SW Sarazen Circle
Apt. #14
Bentonville, AR 72712

Franklin Infotech Inc.
700 Market Street
Cedar Park, TX 78613

Cedent Consulting Inc.
6847 Communications Parkway
Suite 710
Plano, TX 75024

Honeysys LLC
9980 S 300 W
Suite 200
Sandy, UT 84070

Central Business Solutions Inc.
37600 Central Court
Suite 214
Newark, CA 94560

Inteli Platforms Inc.
196 Princeton Highstown Road
Building 1B, Suite 5
Princeton Junction, NJ 08550

Claire Britt Watson
34 Hett Avenue
Staten Island, NY 10306

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Cloud Infra IT Solutions Inc.
12300 Ford Road
Suite B332
Dallas, TX 75234

IT Rysources Inc.
38345 W. 10 Mile Road
Suite 345
Farmington, MI 48335

Core IT Tech Inc.
405 TX -121 Bypass
Suite A250
Lewisville, TX 75067

Kaizen Tek
Suite 10
Edison, NJ 08820

Datanormus LLC
517 Route 1 South
Suite 1020
Iselin, NJ 08830

Kingston Technologies Inc.
2300 Valley View Lane
Suite 539
Irving, TX 75062

Leanspike Inc.
222 W Las Colinas Blvd.
Suite 1650E, #1684
Irving, TX 75039

Paramount Software Solutions Inc.
4030 Old Milton Parkway
Alpharetta, GA 30005

LinkPro Technologies Inc.
4324 N. Beltline Road
C201
Irving, TX 75038

Pick & Zabicki LLP
369 Lexington Avenue
12th Floor
New York, NY 10017

Namo Technologies
5525 N MacArthur Blvd.
Irving, TX 75038

Racedog Technologies
8522 Cotter Street
Lewis Center, OH 43035

Nitika Kohli
30-27 Heywood Avenue
Fair Lawn, NJ 07410

ResTech Global Solutions
7357 Woodbine Avenue
Suite 313
Markham, Ontario (Canada), L3R6L3

NYC Dept. of Finance
66 John Street
2nd Floor, Legal Dept.
New York, NY 10038

Saxon Global, Inc.
1320 Greenway Drive
Suite 660
Irving, TX 75038

NYC Law Dept.
100 Church Street
New York, NY 10007

Sethuka Global Inc.
562 Theodore Circle
Harleysville, PA 19438

NYS Attorney General
28 Liberty Street
New York, NY 10005

SoftwareConcepts LLC
2340 E. Trinity Mills
Carrollton, TX 75006

NYS Dept. of Labor
WA Harriman Campus
Building 12, #256
Albany, NY 12240

Soya Solutions LLC
5575 Whitestone Terrace
Powell, OH 43065

NYS Dept. of Taxation and Finance
Bankruptcy/Special Procedures Section
P.O. Box 5300
Albany, NY 12205-0300

Strategic Resources International Inc.
777 Washington Road
Suite 2
Parlin, NJ 08859

NYS Unemployment Insurance Fund
P.O. Box 551
Albany, NY 12201

Tech Brix Consulting Services Inc.
12280 Broadway Street
Unit 412
Pearland, TX 77584

Office of the U.S. Trustee
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, NY 10004

TechArch Solutions LLC
7055 Ashford Manor Way
Cumming, GA 30040

Technology Insurance Associates LLC
225 Gordons Corner Road
Suite 2B
Englishtown, NJ 07726

The Posey Law Firm, P.C.
408 W. 11th
5th Floor
Austin, TX 78701

U.S. Dept. of Justice
Box 55
Washington, DC 20044

UNICA Group Inc.
5002 Lenker Street
Mechanicsburg, PA 17050

Unified Tech Group
6001 N. Adams Road
Suite 155, Floor 1
Bloomfield Hills, MI 48304

United States Attorney
One St. Andrews Plaza
Claims Unit
New York, NY 10007